



Utah Retirement Systems

Retirement Office

560 East 200 South | Salt Lake City, UT 84102-2021
801-366-7700 | 800-365-8772 | Fax: 801-366-7734
www.urs.org

Daniel D. Andersen
Executive Director

PEHP Health & Benefits

560 East 200 South | Salt Lake City, UT 84102-2004
801-366-7500 | 800-365-8772 | Fax: 801-366-7596
www.pehp.org

R. Chet Loftis
Managing Director

UTAH STATE MEMBERSHIP COUNCIL SPRING WORKSHOP Spring 2022 – Hybrid Meeting

AGENDA

- | | |
|---------------|---|
| 9:00 – 9:10 | Welcome |
| 9:10 – 10:00 | <i>Pension Investment Portfolio Philosophy and Overview</i>
John Skjervem
Chief Investment Officer, URS |
| 10:00 – 10:30 | <i>Retirement Planning and Financial Wellness Program Overview</i>
Ryan Ashcraft
Retirement Planning Director, URS |
| 10:30 – 10:45 | Break |
| 10:45 – 11:15 | <i>URS Retirement Plan Comparison to Other States</i>
Vicky Steinbrech
Retirement Planning Advisor, URS |
| 11:15 – 11:45 | <i>2021 Annual Financial Report</i>
Rob Dolphin
Chief Financial Officer, URS |
| 11:45 – 12:00 | Business Meeting |
| 12:00 | Lunch |